



5777 W. Century Blvd., Suite 540
Los Angeles, CA 90045
(310) 641-3100 Main Line (310) 641-3101 Fax
info@marilynbellrealty.com
www.marilynbellrealty.com

Loan Application

Loan Officer: _____ Date: _____

Type of loan: **How did you hear about us:** **Documents sent by:**

- | | | | |
|------------------------------------|---|---|---------------------------------|
| <input type="checkbox"/> Purchase | <input type="checkbox"/> Classified or Internet | <input type="checkbox"/> Standard Mail | <input type="checkbox"/> E-mail |
| <input type="checkbox"/> Refinance | <input type="checkbox"/> Referral | <input type="checkbox"/> Overnight Mail | <input type="checkbox"/> Faxed |

Applicant Name: _____

Spouse Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Work: _____

Email: _____ Fax: _____

Refinance (Purchase Move to Employer)

How long have you owned your home? _____ yrs/mos.

How much did you pay for your home? \$ _____

How much did you put down on your home? \$ _____ 3%, 5%, 10%, or 20%.

Who is your 1st mortgage currently with? _____ Term of loan? _____

Do you have a pre-payment penalty? _____ on 1st or 2nd ?

Do you pay home owners association fees? \$ _____ Condo or PUD?



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What is your current balance on your first mortgage? \$_____

What is your monthly payment? \$_____

What is your current interest rate? _____% Fixed or Adjustable (circle one)

What is the number of years left on loan? _____

Are taxes and insurance included? Yes or No (circle one)

How much is your home currently worth? \$_____

Do you have a 2nd mortgage on your home? _____

Who is it with? _____

What is the current balance (2nd only) \$_____ Term of loan? _____yrs/mos.

How many years left? _____

What is your current interest rate (2nd only)? _____% Fixed or Adjustable (circle one)

Monthly Payment on 2nd mortgage \$_____

Do you own any other property? _____

Second Home or Investment? _____

Are you paying Private Mortgage Insurance? _____ Premium \$_____

Is there anyone else on the Grant Deed/Title? _____

Who? _____

Employer (Applicant): _____

Present position: _____ Years on the job: _____

Gross monthly pay \$_____ Include commission and bonuses

Annual income last year: \$_____



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Employer (Spouse): _____

Present position: _____ Years on the job: _____

Gross monthly pay \$ _____ Include commission and bonuses

Do you receive any additional income we should consider? _____

If yes, How much? \$ _____

From what source: _____

Source for down payment: _____ (savings, retirement, mutual fund, cash etc.)

How much do you plan to put down? \$ _____

How would you rate your credit? Excellent Average Poor (circle choice)

How much is your debt per month? \$ _____

Have you ever filed for bankruptcy? _____

When? _____ Has it been discharged? _____ When? _____

Comments: _____

**FAX COMPLETED APPLICATION TO (310) 641-3100
or email to info@marilynbellrealty.com**